



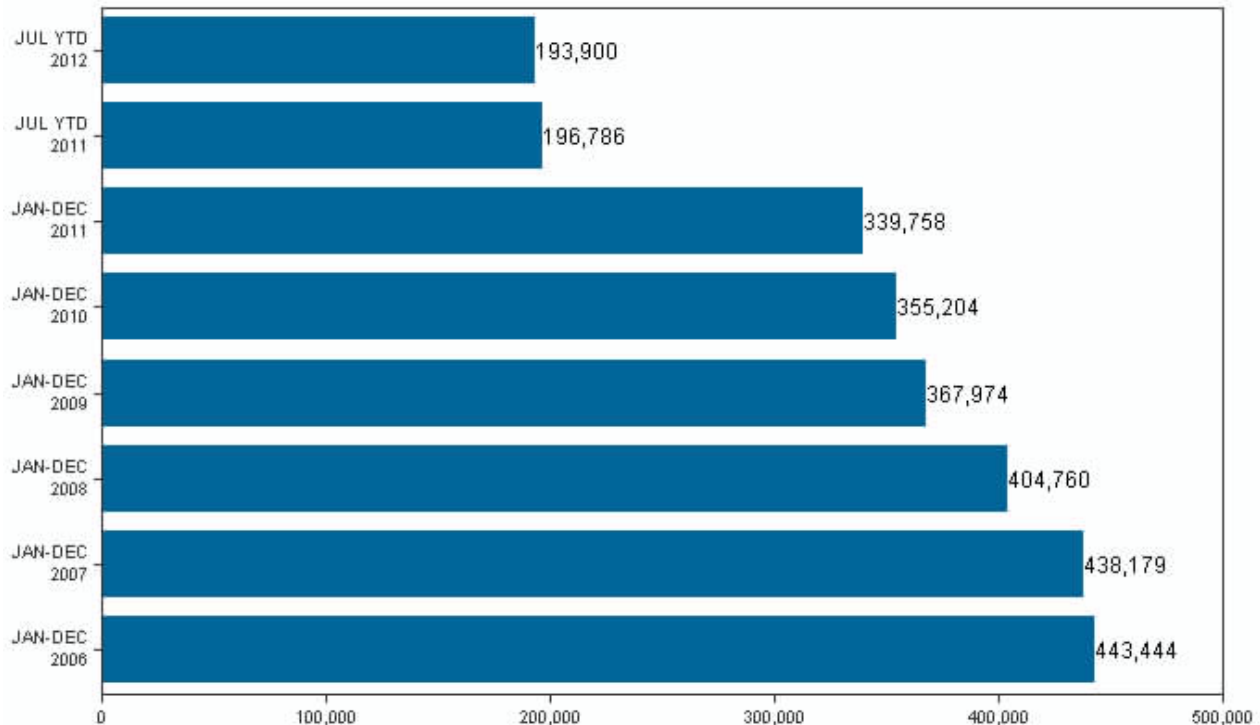
Corpus Christi
REGIONAL ECONOMIC
DEVELOPMENT CORPORATION

Economic Trends

August 2012

| Building Permits | Jul YTD 2012 | Jul YTD 2011 | 2011 | 2010 | 2009 |
|-------------------------------|--------------|---------------|---------------|---------------|--------------|
| CITY OF CORPUS CHRISTI | | | | | |
| New Residential Permits | 537 | 372 | 659 | 657 | 734 |
| New Residential Valuation | \$94,969,721 | \$75,022,382 | \$118,003,701 | \$98,637,278 | \$92,793,375 |
| New Commercial Permits | 112 | 128 | 214 | 190 | 140 |
| New Commercial Valuation | \$78,518,081 | \$118,039,054 | \$172,797,903 | \$118,984,064 | \$60,853,477 |

Enplanements/Corpus Christi International Airport

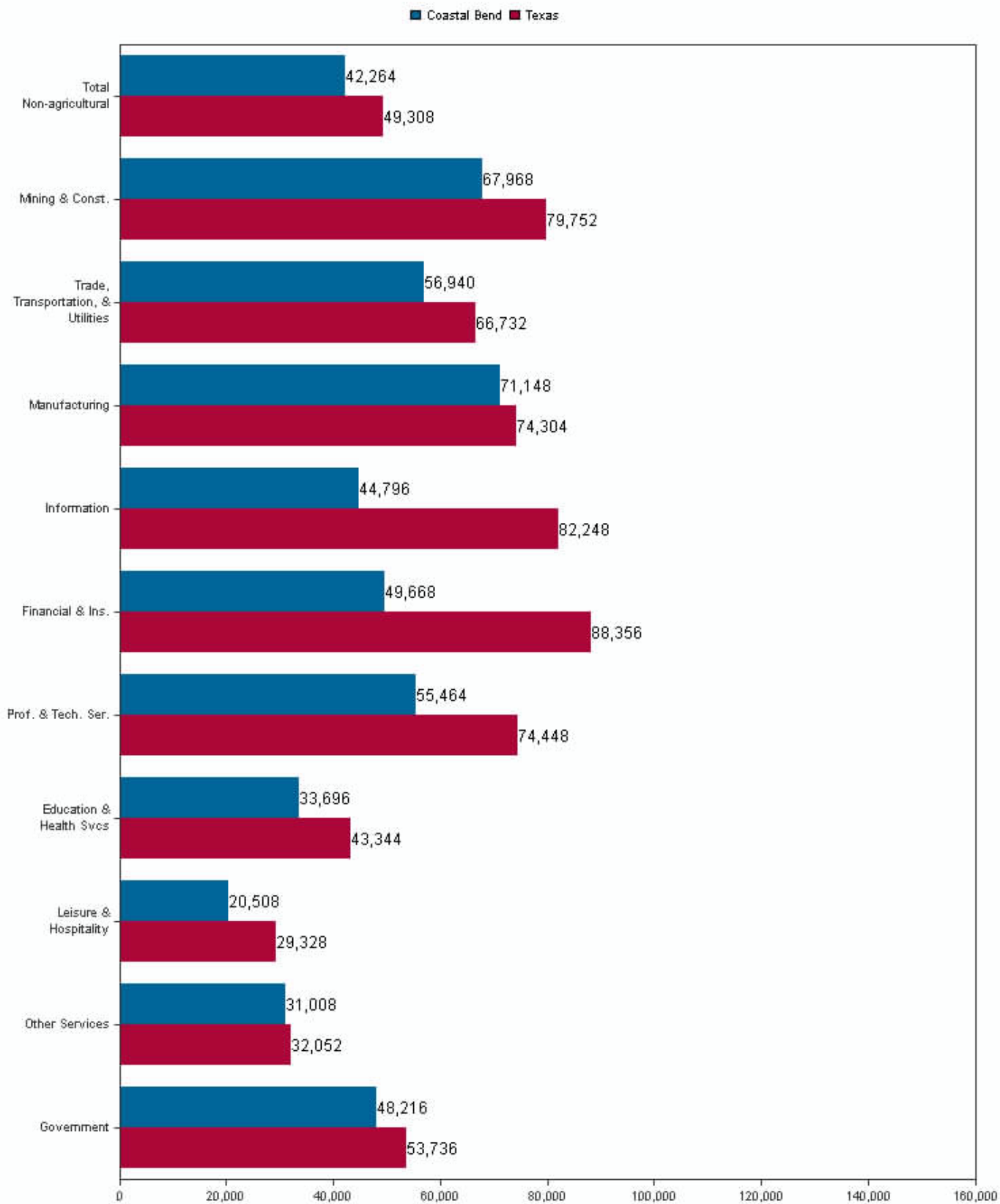


Source: Corpus Christi International Airport

| Bank Deposits (in millions for June 30 of each year) | 2011 | 2010 | 2009 | 2008 | 2007 |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|
| Aransas County | \$ 291 | \$ 267 | \$ 264 | \$ 252 | \$ 255 |
| Bee County | \$ 284 | \$ 244 | \$ 238 | \$ 236 | \$ 214 |
| Jim Wells County | \$ 530 | \$ 464 | \$ 462 | \$ 431 | \$ 384 |
| Kleberg County | \$ 332 | \$ 304 | \$ 293 | \$ 272 | \$ 271 |
| Nueces County | \$ 3,715 | \$ 3,529 | \$ 3,438 | \$ 3,487 | \$ 3,273 |
| San Patricio County | \$ 513 | \$ 480 | \$ 480 | \$ 449 | \$ 424 |
| Total Deposits in millions | \$ 5,665 | \$ 5,288 | \$ 5,175 | \$ 5,127 | \$ 4,821 |
| % Change | 7.1% | 2.2% | 0.9% | 6.3% | 0.0% |

Source: FDIC

Average Annual Wages 1st Quarter 2012

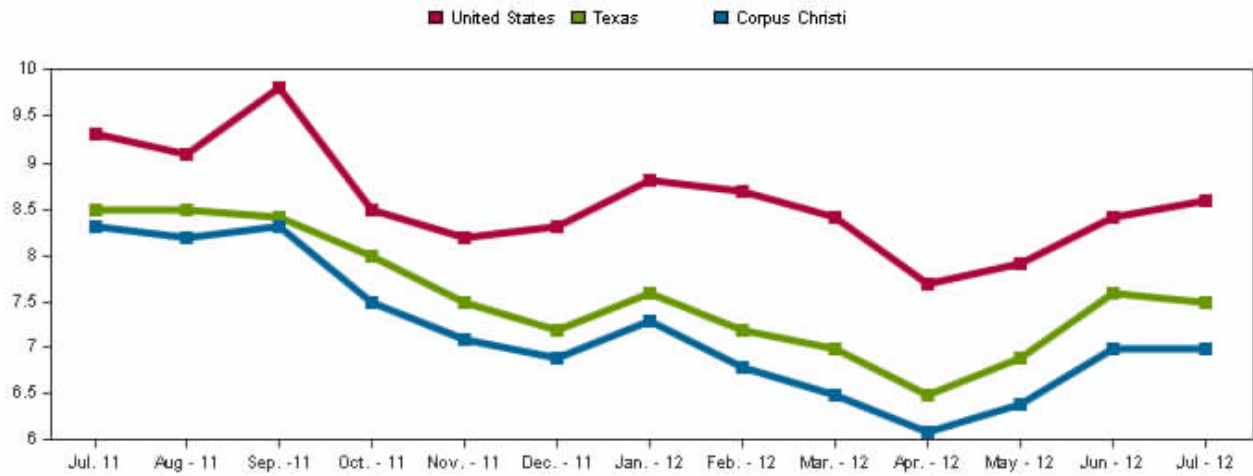


Source: Texas Workforce Commission

| Employment by Sector for Selected Month/Corpus Christi MSA | Jul 12 | Jun 12 | Jul 11 | Jul 10 | Jul 09 | Jul 08 |
|--|----------------|----------------|----------------|----------------|----------------|----------------|
| Total Nonagricultural | 188,200 | 188,200 | 180,500 | 176,700 | 175,300 | 181,500 |
| Mining, Logging, & Const. | 22,100 | 22,100 | 21,000 | 19,000 | 19,300 | 22,400 |
| Manufacturing | 9,600 | 9,500 | 9,500 | 9,230 | 9,700 | 11,000 |
| Trade, Transportation and Utilities | 36,100 | 35,900 | 32,000 | 31,300 | 31,100 | 32,800 |
| Information | 1,900 | 1,900 | 2,000 | 2,200 | 2,300 | 2,500 |
| Financial Activities | 7,500 | 7,500 | 7,400 | 7,300 | 7,600 | 8,300 |
| Professional and Business Services | 15,500 | 15,400 | 15,100 | 14,900 | 14,900 | 16,600 |
| Educational and Health Services | 32,500 | 32,400 | 31,600 | 30,800 | 29,900 | 27,600 |
| Leisure and Hospitality | 22,800 | 23,000 | 22,100 | 21,500 | 21,500 | 21,600 |
| Other Services | 7,200 | 7,300 | 7,100 | 7,000 | 7,000 | 7,200 |
| Government | 33,000 | 33,200 | 32,700 | 33,400 | 32,000 | 31,500 |

Source: Texas Workforce Commission

Unemployment Rate for 13 month period



Source: Texas Workforce Commission

| Unemployment Rates | U.S. | Texas | Corpus Christi |
|--------------------|------------|------------|----------------|
| Jul. 2011 | 9.3 | 8.5 | 8.3 |
| Aug. 2011 | 9.1 | 8.5 | 8.2 |
| Sep. 2011 | 8.8 | 8.4 | 8.0 |
| Oct. 2011 | 8.5 | 8.0 | 7.5 |
| Nov. 2011 | 8.2 | 7.5 | 7.1 |
| Dec. 2011 | 8.3 | 7.1 | 6.9 |
| Jan. 2012 | 8.8 | 7.6 | 7.3 |
| Feb. 2012 | 8.7 | 7.2 | 6.8 |
| Mar. 2012 | 8.4 | 7.0 | 6.5 |
| Apr. 2012 | 7.7 | 6.5 | 6.1 |
| May 2012 | 7.9 | 6.9 | 6.4 |
| Jun. 2012 | 8.4 | 7.6 | 7.0 |
| Jul. 2012 | 8.6 | 7.5 | 7.0 |

| ACCRA Cost of Living Index / Comparison of Port Cities | 2012 2nd Quarter | 2012 1st Quarter | 2011 Average Annual | 2010 Average Annual | 2009 Average Annual |
|--|------------------|------------------|---------------------|---------------------|---------------------|
| Corpus Christi MSA | 91.1 | 91.8 | 89.5 | 90.7 | 91.6 |
| Houston, Texas | 95.7 | 92.9 | 89.8 | 92.1 | 89.3 |
| Savannah, Georgia | 90.0 | 90.0 | 91.6 | 93.4 | 92.8 |
| Mobile, Alabama | 92.2 | 94.3 | 92.0 | 92.7 | 92.3 |
| Miami, Florida | 108.5 | 110.3 | 107.1 | 106.0 | 109.8 |
| New Orleans, Louisiana | 95.5 | 92.5 | 95.6 | 96.9 | 106.1 |
| Baton Rouge, Louisiana | 92.6 | 90.6 | 93.6 | 96.0 | 92.6 |
| Baltimore, Maryland | 116.0 | 116.6 | 118.9 | 119.3 | 121.5 |

National Average = 100
Source: ACCRA

| Per Capita Personal Income | 2010 | 2009 | 2008 | 2007 |
|----------------------------|----------|----------|----------|----------|
| Aransas County | \$40,689 | \$38,289 | \$38,539 | \$35,372 |
| Bee County | \$24,392 | \$23,397 | \$23,365 | \$21,065 |
| Corpus Christi MSA | \$36,091 | \$36,558 | \$37,339 | \$34,253 |
| Jim Wells County | \$35,179 | \$32,740 | \$34,143 | \$29,761 |
| Kleberg County | \$31,685 | \$32,036 | \$31,343 | \$28,902 |
| Nueces County | \$35,846 | \$37,162 | \$38,064 | \$35,028 |
| San Patricio County | \$35,735 | \$33,068 | \$33,512 | \$30,239 |
| Texas | \$37,747 | \$38,609 | \$39,838 | \$37,089 |
| United States | \$39,937 | \$39,635 | \$40,674 | \$39,461 |

Source: Bureau of Economic Analysis

| Sales Tax Collection | Jul YTD 2012 | Jul YTD 2011 | 2011 | 2010 | 2009 |
|------------------------|---------------|---------------|---------------|---------------|---------------|
| City of Alice | 9,899,020.26 | 7,994,879.35 | 15,361,262.48 | 10,664,486.78 | 7,529,065.09 |
| City of Aransas Pass | 1,065,919.27 | 979,222.45 | 1,716,042.17 | 1,549,038.14 | 1,570,360.45 |
| City of Beeville | 2,419,706.96 | 1,894,450.75 | 3,399,926.55 | 2,692,015.20 | 2,617,957.90 |
| City of Corpus Christi | 41,234,976.90 | 35,388,018.42 | 62,721,435.71 | 55,991,659.54 | 57,311,248.22 |
| City of Kingsville | 2,445,694.02 | 2,496,657.54 | 4,589,166.55 | 3,725,669.50 | 3,771,452.85 |
| City of Port Aransas | 730,710.77 | 664,789.10 | 1,499,870.98 | 1,286,757.02 | 1,332,181.32 |
| City of Portland | 2,425,654.44 | 1,883,341.99 | 3,387,852.42 | 3,100,105.66 | 3,082,037.99 |
| City of Robstown | 2,359,078.12 | 1,976,046.77 | 3,499,045.25 | 2,864,123.39 | 2,470,810.15 |
| City of Rockport | 1,098,141.84 | 1,002,232.94 | 1,814,306.74 | 1,740,143.71 | 1,709,512.16 |
| City of Fulton | 102,406.90 | 178,267.96 | 178,267.96 | 170,253.061 | 172,058.33 |
| City of Ingleside | 626,984.48 | 547,810.28 | 977,644.43 | 1,110,892.02 | 1,147,237.11 |

Source: Texas Comptroller of Public Accounts
This table shows the total dollars returned to a city by the Comptroller's office for their local sales tax collection.