



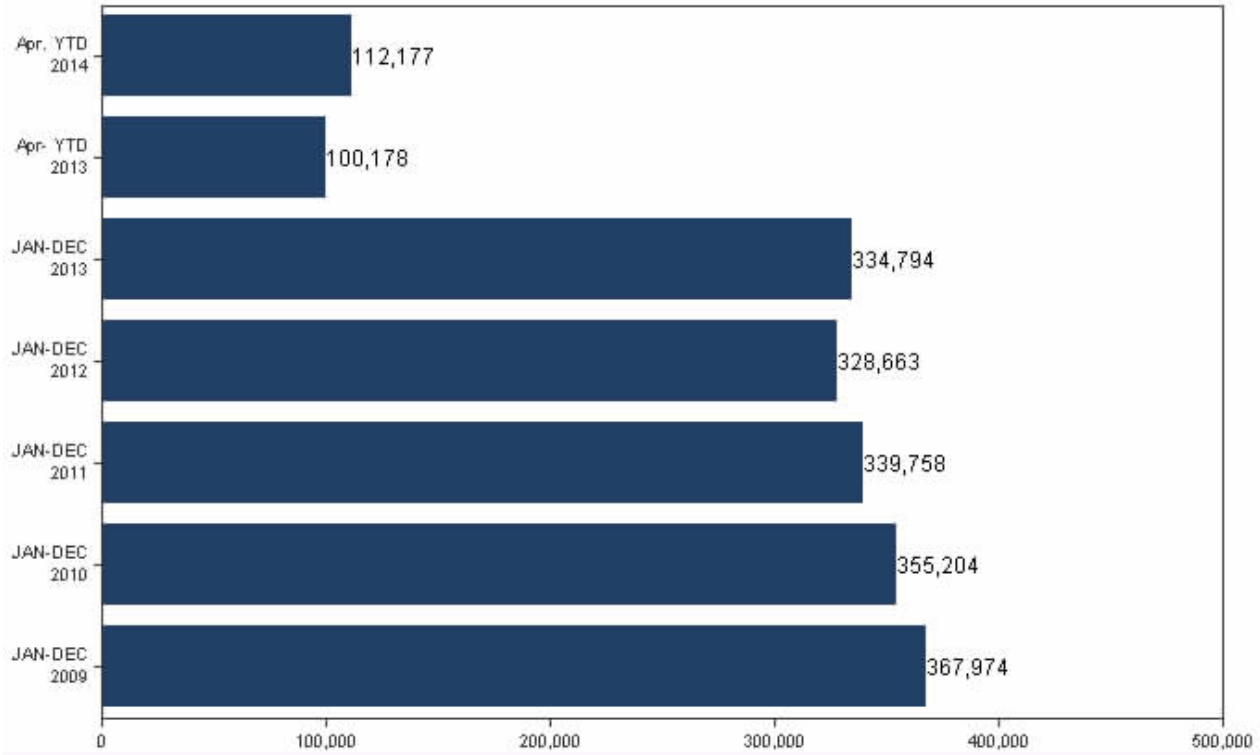
Corpus Christi
REGIONAL ECONOMIC
DEVELOPMENT CORPORATION

Economic Trends

May 2014

| Building Permits | Apr. YTD 2014 | Apr. YTD 2013 | 2013 | 2012 | 2011 |
|-------------------------------|---------------|---------------|---------------|---------------|---------------|
| CITY OF CORPUS CHRISTI | | | | | |
| New Residential Permits | 386 | 373 | 1,255 | 951 | 659 |
| New Residential Valuation | \$78,182,554 | \$59,634,013 | \$240,582,240 | \$178,097,897 | \$118,003,701 |
| New Commercial Permits | 70 | 79 | 255 | 198 | 214 |
| New Commercial Valuation | \$93,238,969 | \$40,502,309 | \$141,869,121 | \$155,968,117 | \$172,797,903 |

Enplanements/Corpus Christi International Airport



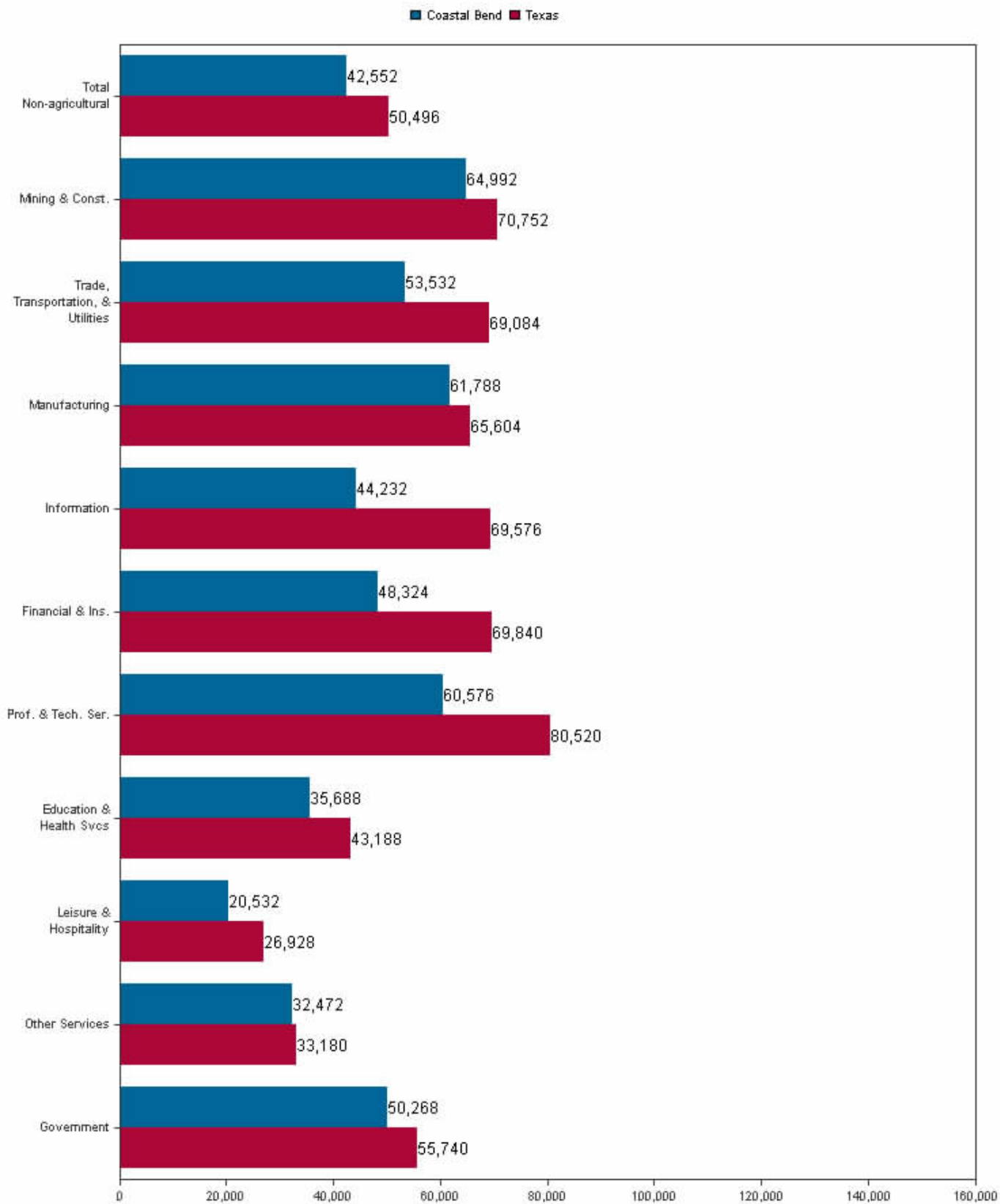
Source: Corpus Christi International Airport

Bank & Credit Union Deposits (in millions for June 30 of each year)

| | 2013 | 2012 | 2011 | 2010 | 2009 |
|-----------------------------------|----------------|-----------------|----------------|-----------------|----------------|
| Aransas County (no credit unions) | \$ 320 | \$ 314 | \$ 291 | \$ 267 | \$ 264 |
| Bee County | \$ 353 | \$ 360 | \$ 301 | \$ 259 | \$ 251 |
| Jim Wells County | \$ 614 | \$ 606 | \$ 540 | \$ 473 | \$ 470 |
| Kleberg County | \$ 443 | \$ 399 | \$ 357 | \$ 329 | \$ 316 |
| Nueces County | \$ 6,415 | \$5,975 | \$5,400 | \$ 5,011 | \$ 4,682 |
| San Patricio County | \$ 627 | \$ 577 | \$ 513 | \$ 509 | \$507 |
| Total Deposits in millions | \$8,772 | \$ 8,231 | \$7,402 | \$ 6,848 | \$6,490 |
| % Change | 6.57% | 11.20% | 8.09% | 5.52% | 4.90% |

Source: FDIC & NCUA

Average Annual Wages 3rd Quarter 2013

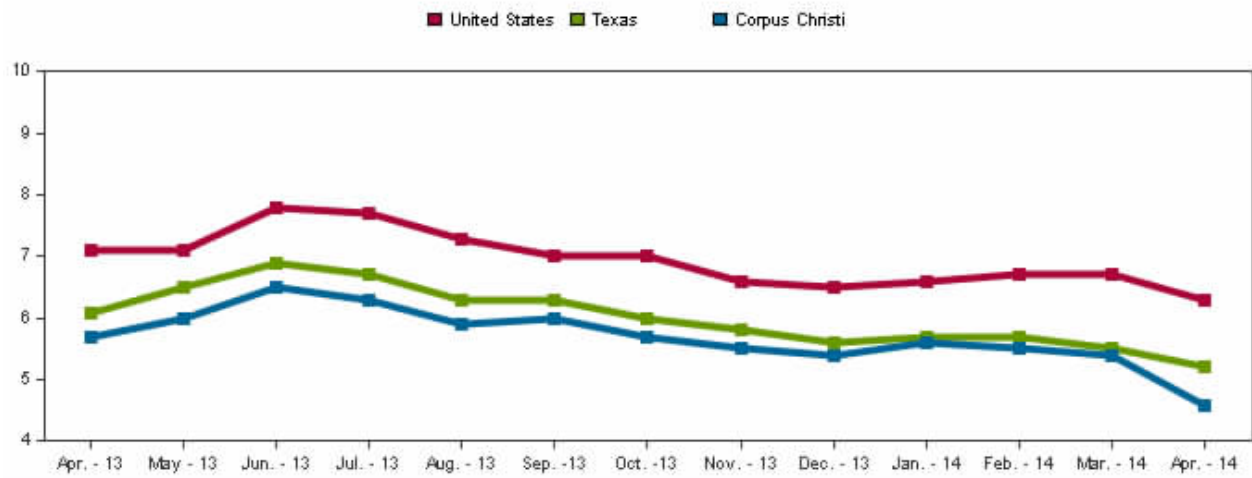


Source: Texas Workforce Commission

| Employment by Sector for Selected Month/Corpus Christi MSA | Apr. 14 | Mar. 14 | Apr. 13 | Apr. 12 | Apr. 11 | Apr. 10 |
|--|----------------|----------------|----------------|----------------|----------------|----------------|
| Total Nonagricultural | 193,100 | 191,000 | 188,000 | 184,600 | 180,200 | 179,300 |
| Mining, Logging, & Const. | 26,100 | 25,300 | 23,400 | 22,900 | 19,900 | 19,900 |
| Manufacturing | 9,700 | 9,800 | 9,700 | 9,900 | 9,200 | 9,100 |
| Trade, Transportation and Utilities | 34,100 | 34,000 | 33,600 | 32,000 | 31,500 | 30,700 |
| Information | 2,000 | 2,000 | 2,100 | 2,000 | 2,000 | 2,200 |
| Financial Activities | 7,900 | 7,900 | 7,600 | 7,400 | 7,300 | 7,400 |
| Professional and Business Services | 15,600 | 15,300 | 16,000 | 15,700 | 15,400 | 15,300 |
| Educational and Health Services | 30,400 | 29,800 | 30,000 | 30,500 | 31,400 | 30,700 |
| Leisure and Hospitality | 25,300 | 25,100 | 24,200 | 22,600 | 21,300 | 21,400 |
| Other Services | 8,000 | 7,800 | 7,600 | 7,400 | 6,900 | 7,000 |
| Government | 34,000 | 34,000 | 33,800 | 34,200 | 35,300 | 35,600 |

Source: Texas Workforce Commission

Unemployment Rate for 13 month period



Source: Texas Workforce Commission

| Unemployment Rates | U.S. | Texas | Corpus Christi |
|--------------------|------------|------------|----------------|
| Apr. 2013 | 7.1 | 6.0 | 5.7 |
| May 2013 | 7.3 | 6.5 | 6.0 |
| Jun. 2013 | 7.8 | 6.9 | 6.5 |
| Jul. 2013 | 7.7 | 6.7 | 6.3 |
| Aug. 2013 | 7.3 | 6.3 | 5.9 |
| Sep. 2013 | 7.0 | 6.3 | 6.0 |
| Oct. 2013 | 7.0 | 6.0 | 5.7 |
| Nov. 2013 | 6.6 | 5.8 | 5.5 |
| Dec. 2013 | 6.5 | 5.6 | 5.4 |
| Jan. 2014 | 6.6 | 5.7 | 5.6 |
| Feb. 2014 | 6.7 | 5.7 | 5.5 |
| Mar. 2014 | 6.7 | 5.5 | 5.4 |
| Apr. 2014 | 6.3 | 5.2 | 4.6 |

| ACCRA Cost of Living Index / Comparison of Port Cities | 2014 1st Quarter | 2013 Average Annual | 2012 Average Annual | 2011 Average Annual | 2010 Average Annual |
|--|------------------|---------------------|---------------------|---------------------|---------------------|
| Corpus Christi MSA | 92.1 | 92.1 | 91.9 | 89.5 | 90.7 |
| Houston, Texas | 98.2 | 99.2 | 94.8 | 89.8 | 92.1 |
| Savannah, Georgia | 93.2 | 92.9 | 91.0 | 91.6 | 93.4 |
| Mobile, Alabama | 92.3 | 91.6 | 93.2 | 92.0 | 92.3 |
| Miami, Florida | 110.5 | 107.6 | 109.0 | 107.1 | 106.0 |
| New Orleans, Louisiana | 95.1 | 98.8 | 94.6 | 95.6 | 96.1 |
| Baton Rouge, Louisiana | 95.4 | 91.6 | 91.9 | 93.6 | 96.0 |
| Baltimore, Maryland | 107.9 | 113.0 | 116.2 | 118.9 | 119.3 |

National Average = 100
Source: ACCRA

| Per Capita Personal Income | 2011 | 2010 | 2009 | 2008 |
|----------------------------|----------|----------|----------|----------|
| Aransas County | \$42,512 | \$40,689 | \$38,289 | \$38,539 |
| Bee County | \$26,697 | \$24,392 | \$23,397 | \$23,365 |
| Corpus Christi MSA | \$38,609 | \$36,091 | \$36,558 | \$37,339 |
| Jim Wells County | \$39,800 | \$35,179 | \$32,740 | \$34,143 |
| Kleberg County | \$33,734 | \$31,685 | \$32,036 | \$31,343 |
| Nueces County | \$38,441 | \$35,846 | \$37,162 | \$38,064 |
| San Patricio County | \$38,087 | \$35,735 | \$33,068 | \$33,512 |
| Texas | \$40,147 | \$37,747 | \$38,609 | \$39,838 |
| United States | \$41,560 | \$39,937 | \$39,635 | \$40,674 |

Source: Bureau of Economic Analysis

| Sales Tax Collection | Apr. YTD 2014 | Apr. YTD 2013 | 2013 | 2012 | 2011 | 2010 |
|------------------------|---------------|---------------|------------|------------|------------|------------|
| City of Alice | 4,443,862 | 5,418,984 | 15,019,647 | 17,068,671 | 15,361,262 | 10,664,483 |
| City of Aransas Pass | 609,363 | 594,887 | 1,873,427 | 1,8545,06 | 1,716,042 | 1,549,038 |
| City of Beeville | 1,359,344 | 1,485,493 | 4,363,268 | 4,220,671 | 3,399,926 | 2,692,015 |
| City of Corpus Christi | 26,703,341 | 24,419,761 | 76,088,455 | 72,581,730 | 62,721,435 | 55,991,659 |
| City of Kingsville | 1,504,381 | 1,439,640 | 4,365,292 | 4,213,455 | 4,589,166 | 3,725,669 |
| City of Port Aransas | 381,081 | 369,331 | 1,747,363 | 1,654,773 | 1,499,870 | 1,286,757 |
| City of Portland | 1,485,180 | 1,303,628 | 3,934,674 | 4,067,006 | 3,387,852 | 3,100,105 |
| City of Robstown | 1,480,013 | 1,364,509 | 4,308,682 | 4,134,952 | 3,499,045 | 2,864,123 |
| City of Rockport | 672,590 | 616,398 | 2,093,139 | 1,939,196 | 1,814,306 | 1,740,143 |
| City of Fulton | 60,096 | 61,776 | 219,216 | 191,974 | 178,267 | 170,253 |
| City of Ingleside | 375,745 | 383,436 | 1,304,182 | 1,135,617 | 1,038,991 | 977,644 |

Source: Texas Comptroller of Public Accounts
This table shows the total sales tax dollars returned to a city by the Comptroller's office for their local sales tax collection.